

ERISA Fidelity Bond Price Reference Sheet

Pricing for AK, AZ, CA, CO, ID, IL, KS, MI, MN, MO, MT, NV, NM, ND, OR, SD, UT, WA, WI, and WY

Limit	3 Year Pre-Paid Premium*
Up to \$195,000	\$270
\$200,000	\$273
\$250,000	\$294
\$300,000	\$316
\$350,000	\$338
\$400,000	\$359
\$450,000	\$381
\$500,000	\$405

Pricing for AL, AR, CT, DC, DE, FL, GA, IN, IA, KY, LA, ME, MD, MA,
MS, NE, NH, NJ, NY, NC, OH, PA, RI, SC, TN, TX, VT, VA, and WV

Limit	3 Year Pre-Paid Premium*
Up to \$265,000	\$270
\$275,000	\$273
\$300,000	\$284
\$350,000	\$305
\$400,000	\$324
\$450,000	\$343
\$500,000	\$365

Pricing for OKLAHOMA Only

Limit	3 Year Pre-Paid Premium*
Up to \$350,000	\$270
\$375,000	\$278
\$400,000	\$289
\$425,000	\$297
\$450,000	\$305
\$475,000	\$313
\$500,000	\$324

The above Premiums are for plans with 5 or fewer trustees/fiduciaries.

*Annual premium is available. Divide amount indicated by 2.7 to determine the annual premium.